

OCBC Group
Pillar 3 Disclosures
As at 31 Dec 2016

Accounting and Regulatory Consolidation

Please refer to the basis of consolidation in the Pillar 3 Disclosures as at 31 Dec 2016

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Reference
S\$'m			
EQUITY			
Share capital	15,107		
of which: Paid-up ordinary shares		14,107	a
of which: Transitional: Ineligible AT1 capital instruments		1,000	b
Other equity instruments	499	499	c
Reserves:			
Capital reserves	572		
Fair value reserves	156		
Revenue reserves	20,673		
Total reserves	21,401		
of which: Retained earnings		20,214	d
of which: Accumulated other comprehensive income and other disclosed reserves		1,144	e
Non-controlling interests	2,635		
of which: Transitional: Ineligible AT1 capital instruments		1,500	f
of which: Minority interest that meets criteria for inclusion in CET1 Capital		228	g
of which: Minority interest that meets criteria for inclusion in AT1 Capital		30	h
Valuation adjustments	-	0	i
Total equity	39,642		
LIABILITIES			
Deposits of non-bank customers	261,486		
Deposits and balances of banks	10,740		
Due to associates	206		
Trading portfolio liabilities	598		
Derivative payables	7,474		
Other liabilities	5,590		
Current tax	914		
Deferred tax	1,325		
of which: Associated with intangible assets		61	j
Debt issued	19,947		
of which: AT1 capital instruments issued by fully-consolidated subsidiaries that meet criteria for inclusion		80	k
of which: T2 capital instruments		2,932	l
of which: Transitional: Ineligible T2 capital instruments		2,172	m
of which: T2 capital instruments issued by fully-consolidated subsidiaries that meet criteria for inclusion		190	n
Life assurance fund liabilities	61,962		
Total liabilities	370,242		
Total equity and liabilities	409,884		
ASSETS			
Cash and placements with central banks	16,559		
Singapore government treasury bills and securities	8,066		
Other government treasury bills and securities	16,298		
Placements with and loans to banks	39,801		
Loans and bills receivable	216,830		
of which: Eligible provision for inclusion in T2 Capital subject to cap in respect of exposures under SA and IRBA		793	o
Debt and equity securities	23,157		
of which: Indirect investments in own shares		3	p
of which: Investments in unconsolidated major stake companies		6,137	q
of which: Investments in unconsolidated non major stake financial institutions		1,133	r
Derivative and forward securities in non major stake financial institutions		(6)	s
Assets pledged	1,789		
Assets held for sale	28		
Derivative receivables	7,838		
Other assets	4,889		
Deferred tax	196		
of which: Deferred tax assets before netting		301	t
Associates and joint ventures	2,415		
of which: Investments in unconsolidated major stake companies		2,287	u
Property, plant and equipment	3,479		
Investment properties	1,093		
Goodwill and intangible assets	5,473		
of which: Goodwill		4,707	v
of which: Intangible assets		765	w
Life assurance fund investment assets	61,973		
Total assets	409,884		